

PART B: DECLARATION OF SOPHISTICATED INVESTOR STATUS & PRODUCT ACCESS

Version Series	Revision Date	Effective Date of Revision
1 st version	30 June 2025	2 July 2025

To: Phillip Capital Sdn Bhd (“**Phillip Capital**”)

1. I/We hereby declare my investor status as a “sophisticated investor” as specified in Part I of Schedules 6 and 7 and/or as *determined by the Securities Commission in any guidelines issued under section 377* of the Capital Markets and Services Act 2007 and as amended from time to time.
2. I/We confirm that all my particulars, information and documents provided to Phillip Capital are true and correct to the best of my knowledge and you may rely on the accuracy thereof. I undertake to promptly inform Phillip Capital if I cease to be a sophisticated investor at any time. I also understand and agree that I may be required to renew this declaration periodically upon request or if there is any change to the particulars, information and documents provided to Phillip Capital.
3. I/We agree to hold Phillip Capital and its directors, officers, agents and affiliates harmless and keep each party fully and effectively indemnified from and against any and all losses, costs (including legal costs on a full indemnity basis), claims, damages and expenses whatsoever which any of them may incur (directly or indirectly) as a result of Phillip Capital’s reliance on the information and documents furnished by me with regard to this declaration.
4. I/ We understand that each PII (defined hereinunder) is governed by their respective laws, rules, regulations and guidelines (Collectively “**Laws**”) and I/We confirm that I/We have read and understood the Laws which are applicable to the PII (defined hereinunder) and/or have sought for advice from an independent adviser before investing in the PII (as defined hereinunder).

I/We am/are fully aware of the risks involved in trading and investing in the following asset classes (*where applicable* to you):

- Derivatives (Futures/Options/Contract For Difference)
- Tokenized exchange products
- leveraged or non-leveraged fixed income instruments
- Leading Entrepreneur Accelerator Platform (LEAP) Market instruments
- Fixed income, investment grade or non-investment grade credit papers/notes; and/or
- Any other capital market product, please specify:

(Collectively referred as professional investment Instruments (“**PII**”)).

5. I/We acknowledge that potential losses may not be limited to the amount of my initial deposit or investment.
6. I/We accept being solely responsible to ensure that any and all recommendations if made by Phillip Capital are suitable for me before acting on the same.

Name: _____

NRIC/Passport: _____

Signature: _____

Date: _____

FOR REGISTERED REPRESENTATIVES USE ONLY

☐ I confirm having attended to the client in person.

AE/Staff Name & Signature:

Date:

FOR OFFICIAL USE

Checked by Ops:

Date:

CLIENT'S ACKNOWLEDGEMENT

I/We hereby acknowledge that I/we have received a copy of the disclosure document, prospectus, the Product Highlights Sheet and any other documents detailing out the salient features, terms and conditions governing the PII (*where applicable*).

I/We also hereby acknowledge that I/we understand the risks associated with trading and investing in the PII, including but not limited to liquidity risks, credit risks, market volatility, leverage risks, and regulatory risks.

I/We agree to provide any information or documentation as required by the authorities, Phillip Capital and/or the firm with which you conduct your transaction for the purposes of completing the relevant forms such as the application form for the PII (*where applicable*).

RISK STATEMENT

This statement does not disclose all the risks and other significant aspects of trading in the PII. In light of the risks, you should undertake such transactions only if you understand the nature of the contracts (and contractual relationships) into which you are entering and the extent of your exposure to the risks. Trading in the PII may not be suitable for many members of the public. You should carefully consider whether such trading is appropriate for you in light of your experience, risk appetite, objectives, financial resources and other relevant circumstances.

You should be aware of the following when considering whether to trade in the PII:

1. Effect of leverage or gearing

Transactions in PII carry a high degree of risk. The amount of initial margin is small relative to the value of the PII so that the transaction is leveraged or geared. A relatively small market movement will have a proportionately larger impact on the funds you have deposited or will have to deposit; this may work against you as well as for you. You may sustain a total loss of the initial margin funds and any additional funds deposited with Phillip Capital to maintain your position. If the market moves against your position or margin levels are increased you may be called upon to pay substantial additional funds on short notice in order to maintain your position. If you fail to comply with a request for additional funds within the time prescribed, your position may be liquidated at a loss as you will be liable for any resulting deficit in your account.

2. Risk-reducing orders or strategies

The placing of certain orders (e.g., stop-loss orders, where permitted under local law, or stop-limit orders) which are intended to limit losses to certain amounts may not be effective because market conditions may make it impossible to execute such orders. At times, it is also difficult or impossible to liquidate a position without incurring substantial losses. Strategies using combinations of positions, such as spread and straddle positions may be as risky as taking simple long (buy) or short (sell) positions.

3. Risk of inadequate margin

Positions are marked-to-market on a daily basis with payment being settled daily to account for the underlying market movements. You must maintain the minimum margin requirement on your open positions at all times. You will be responsible to monitor your margin account balance and may be called upon at short notice to make additional margin deposits. If required margin is not made within the prescribed time, Phillip Capital may liquidate any or all of your PII. This may result in a loss for you, which may be substantial.

4. Suspension or restriction of trading and pricing relationship

Market conditions (e.g., illiquidity) or the operation of the rules of certain markets (e.g., the suspension of trading in any contract or contract month because of price limits or circuit breakers) may increase the risk of loss by making it difficult or impossible to effect transactions or liquidate or offset positions.

Further, normal pricing relationships between the underlying that is the subject of the PII transaction and the PII transaction may not exist. This can occur when, for example, the absence of an underlying reference price may make it difficult to ascertain fair value.

5. Deposited cash and property

You should familiarise yourself with the protections accorded to money or other property you deposit for domestic and foreign transactions, particularly in the event of Phillip Capital's insolvency or bankruptcy. The extent to which you may recover your money or property may be governed by specific legislation. In some jurisdictions, property which had been specifically identifiable as your own will be pro-rated in the same manner as cash for purposes of distribution in the event of a shortfall.

6. Commission and other charges

Before you begin to trade, you should obtain a clear explanation of all commission, fees and other charges for which you will be liable. These charges will affect your net profit (if any) or increase your loss.

7. Transactions in other jurisdictions

Transactions on markets in other jurisdictions, including markets formally linked to a domestic market, may expose you to additional risk. Such markets may be subjected to a rule which may offer different or diminished investor protection. Before you trade, you should enquire about any rules relevant to your particular transactions. Your local regulatory authority will be unable to compel the enforcement of the rules of the regulatory authorities or markets in other jurisdictions where your transactions have been affected. You should ask Phillip Capital with which you conduct your transactions for details about type of redress available in both your home jurisdiction and other relevant jurisdictions before you start to trade.

8. Currency risks

The profit or loss in transactions in foreign currency-denominated contracts will be affected by fluctuations in currency rates where there is a need to convert from the currency denomination of the contract to another currency.

9. Liquidity and market risks

Adverse market conditions may result in you not being able to affect the PII, liquidate all or part of your PII, assess a value or your exposure or determine a fair price, as and when you require. The pricing relationships between a derivatives and the underlying instrument may not exist in certain circumstances. The absence of an underlying reference price may make it difficult to ascertain fair value.

It is also important to understand that the fluctuation of the underlying instrument may influence the value of the derivative product and affect your profitability. Sudden market movements,

known as gapping may occur, causing a dramatic shift in the price of an underlying instrument. This gapping event can result in a significant profit or loss on your account. Gapping can occur when the underlying instrument/market is open and when it is closed.

10. Trading facilities

Electronic trading facilities are supported by computer-based component systems for order-routing, execution or registration of trades. As with all facilities and systems, they are vulnerable to temporary disruption or failure. Your ability to recover certain losses may be subject to limits on liability imposed by the system provider or firms. Such limits may vary. You should ask the firm with which you deal for details in this respect.

11. Electronic Trading

Trading on an electronic trading system may differ not only from trading on other electronic trading systems. If you undertake transactions on an electronic trading system, you will be exposed to risks associated with the system including the failure of hardware and software. The result of any system failure may be that your order is either not executed according to your instructions or is not executed at all.

12. Over-the-counter (OTC) Transactions

The PII is an OTC transaction or off-exchange transaction. The firm with which you conduct your transaction is acting as your counterparty to the transaction. It may be difficult or impossible to liquidate an existing position, to assess the value, to determine a fair price or to assess the exposure to risk. Thus, these transactions may involve increased risks. OTC transactions may be less regulated or subject to a separate regulatory regime. Before you undertake such transactions, you should familiarise yourself with the applicable rules and attendant risks.

Notice and Contact Details

No.	Specific product	Contact Person/ Department	Contact details
1.			Email: Contact No:
2.			
3.			

Signature of client
Or client's Authorised

Signatory:

Name of client:

*Designation of
Authorised Signatory

*Company name:

Date:

*Note: * For corporations only*