

FBMKLCI 1Wk Chg (1609.15, -4.12)

Market Commentary

Highlights:

- KLCI Ends Down 0.3%, Construction Shares Drop; Nasdaq Futures Rise
- China and US suspend port tariffs for a year after summit
- Oil ends slightly up, trade choppy on report, denial of US attack plan on Venezuela
- DJ U.S. Stocks Climb Behind Amazon Results

Spotlight of the week

Malaysia’s benchmark KLCI ended down 0.3% lower at 1609.15 tracking decline in most Asian markets.

At 5 pm, the FTSE Bursa Malaysia KLCI (FBM KLCI) shed 5.05 points to 1,609.15 from yesterday’s close of 1,614.20.

Market Wrap Up

Regional Asia Index :

The benchmark Shanghai Composite Index closed 0.8% lower, while Hong Kong’s Hang Seng Index fell 1.4%.

The Topix index as a whole also hit an all-time high. It went up as much as 1.4% during the day and ended the day 0.9% higher at 3,331.83.

Oil prices settled slightly higher after a wild trading session on Friday, popping up as media reports said U.S. air strikes on Venezuela could begin within hours and then retreating after U.S. President Donald Trump issued a denial on social media.

US & Europe Market :

European equities edged lower on Friday as investors absorbed mixed quarterly results and a benign euro zone inflation report that reinforced the European Central Bank’s view that price pressures remain contained.

U.S. stocks get a jolt from Amazon’s 9.6% gain after company posts its fastest cloud-computing growth since 2022 and details aggressive plans to raise data-center capacity.

DJIA gains 40 points, or 0.1%, to 47562, the S&P 500 rises 0.3% to 6840 and the Nasdaq climbs 0.6% to 23724. For the month, the DJIA adds 2.5%, the S&P 500 rises 2.3% and the Nasdaq gains 4.7%.

US stock indices rose on Friday, putting them on track to close October in the green, after Amazon’s upbeat earnings forecast helped ease concerns over Big Tech’s heavy spending on artificial intelligence.

Our View of The Week:

Range Bound
4 November 2025

Financial Insights

Indices

Regional Indices	Price	1wk Chg	%	High	Low
FBM KLCI	1609.15	-4.12	-0.26%	1623.23	1606.44
Nikkei 225	52411.34	3111.69	6.31%	52411.34	49838.98
Straits Times Index	4428.62	6.41	0.14%	4478.15	4417
Hang Seng	25906.65	-253.50	-0.97%	26588.89	25906.65
S&P / ASX 200	8881.857	-137.09	-1.52%	9083.4	8876
Shanghai Comp	3954.79	4.48	0.11%	4025.705	3951.731

US & Europe Indices	Price	1wk Chg	%	High	Low
DJI	47562.87	355.75	0.75%	48040.64	47347.28
S&P 500	6840.20	48.51	0.71%	6920.34	6814.26
NASDAQ Comp.	23724.96	520.09	2.24%	24019.99	23493.96
STOXX Europe 600	571.89	-3.87	-0.67%	577.68	571.15
DAX	23958.30	-281.59	-1.16%	24348.59	23922.95

Commodities

Instrument	Price	1wk Chg	%	High	Low
COMEX Gold	3996.5	-141.3	-3.41%	4123.8	3901.3
WTI Crude	60.98	-0.52	-0.85%	62.17	59.64
Crude Palm Oil	4207	-215	-4.86%	4446	4198

Currency	Last	Change	%	High	Low
USDMYR	4.1895	-0.03	-0.80%	4.226	4.1842

2 years FBM KLCI Daily Chart



Source: Bloomberg/ Phillip Capital

FKLI Spot Month Daily Candle Chart


Source: TradingView

Technical Comments (FKLI Spot Month)

Based on Nova's daily chart, the FKLI market is expected to trade within the 1,600–1,640 range this week.



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